

2023 Training Schedule

PG Calc offers group training that supports you in running a successful planned giving program. Training also aids in staying current with the latest trends in planned giving. Taught by experienced PG Calc staff members, the courses are designed to provide knowledge and insights applicable to your professional responsibilities.

January	January 5 January 17, 18	<i>PGM to PGM Anywhere</i> – Online FREE <i>PGM Anywhere</i> and Charitable Gift Annuities – Online
February	February 2 February 8, 9 February 14, 15	<i>PGM to PGM Anywhere</i> – Online FREE <i>PGM Anywhere</i> and Charitable Remainder Trusts – Online <i>PGM Anywhere</i> Introductory and Advanced – IN PERSON (New York, NY)
March	March 1, 2 March 14 March 28, 29	Lead Trust School – Online <i>PGM to PGM Anywhere</i> – Online FREE <i>GiftWrap</i> Fundamentals – Online
April	April 4 April 11, 12 April 25, 26	<i>PGM to PGM Anywhere</i> – Online FREE <i>PGM Anywhere</i> and Charitable Gift Annuities – Online <i>GiftWrap</i> Advanced Reporting – Online
May	May 4 May 10, 11	<i>PGM Anywhere: Editing in Word</i> – Online FREE <i>PGM Anywhere</i> Introductory and Advanced – IN PERSON (Cambridge, MA)
June	June 6 June 13, 14 June 22	<i>PGM to PGM Anywhere</i> – Online FREE Planned Giving by the Numbers – Online Computing FASB Liabilities with <i>GiftWrap</i> – Online
July	July 6 July 25, 26	<i>PGM to PGM Anywhere</i> – Online FREE <i>PGM Anywhere</i> and Charitable Gift Annuities – Online
August	August 3 August 9, 10	<i>PGM to PGM Anywhere</i> – Online FREE <i>PGM Anywhere</i> Introductory and Advanced – IN PERSON (Boston, MA)
September	September 7 September 13, 14 September 26, 27	<i>PGM to PGM Anywhere</i> – Online FREE <i>PGM Anywhere</i> and Charitable Remainder Trusts – Online <i>GiftWrap</i> Fundamentals – Online
October	October 5 October 18, 19 October 31	<i>PGM to PGM Anywhere</i> – Online FREE <i>GiftWrap</i> Advanced Reporting – Online <i>PGM Anywhere</i> Introductory – IN PERSON (Chicago, IL)
November	November 1 November 9 November 14, 15	<i>PGM Anywhere</i> Advanced – IN PERSON (Chicago, IL) <i>PGM to PGM Anywhere</i> – Online FREE <i>PGM Anywhere</i> and Charitable Gift Annuities – Online
December	December 7	<i>PGM to PGM Anywhere</i> – Online FREE