



YOUR
PARTNER
IN PLANNED
GIVING
SUCCESS

IRS DISCOUNT RATES

June 2025	5.0%	March 2025	5.4%
May 2025	5.0%	February 2025	5.4%
April 2025	5.0%	January 2025	5.2%

** When calculating a deduction, you may choose the discount rate for the month of the gift or from one of the two previous months. Gifts made in 2025 to pooled income funds created in the 3 previous years use 4.0%.*

Unlock More Bequests - The Power of a Planned Giving Website

Bequests are the backbone of a strong planned giving program, offering your nonprofit long-term financial security. To get them, you need a strategic, well-designed planned giving website. In this new guide, we outline the seven essential objectives your planned giving website should achieve.

[*Read Unlock More Bequests – The Power of a Planned Giving Website!*](#)