

Understanding the Older Donor



Date: September 28, 2017

Time: 1:00 - 2:30 Eastern Time

Presenter: Lisa Mayfield

Principal

Aging Wisdom

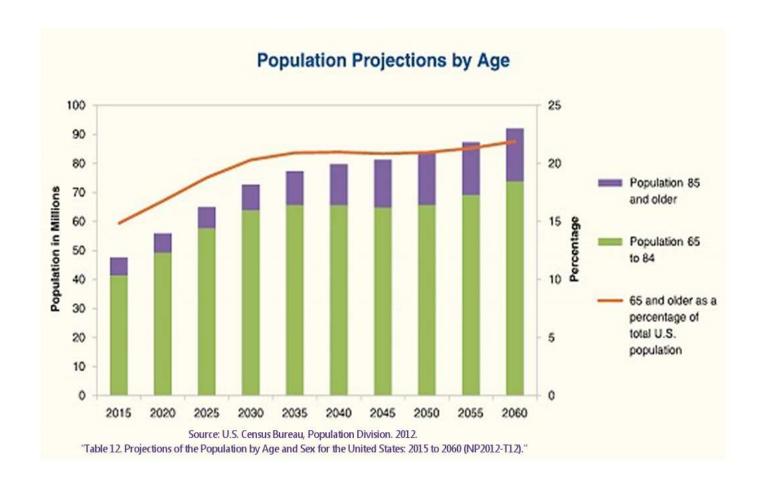




Overview

- What to expect as we age
- Common hurdles to aging well
- When to be concerned: red flags
- What you can do
- You are not alone: community resources
- Successfully engaging your older donor
- Remembering generational differences
- Q&A

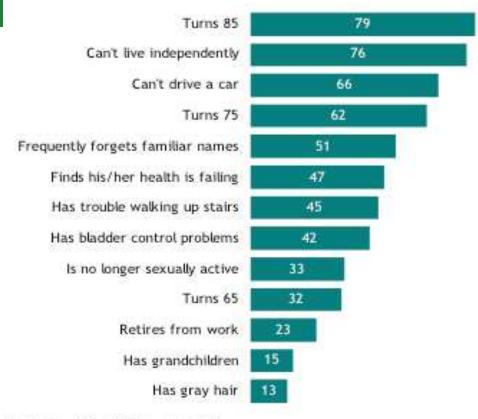






The Markers of Old Age

% saying that a person is old when he or she ...

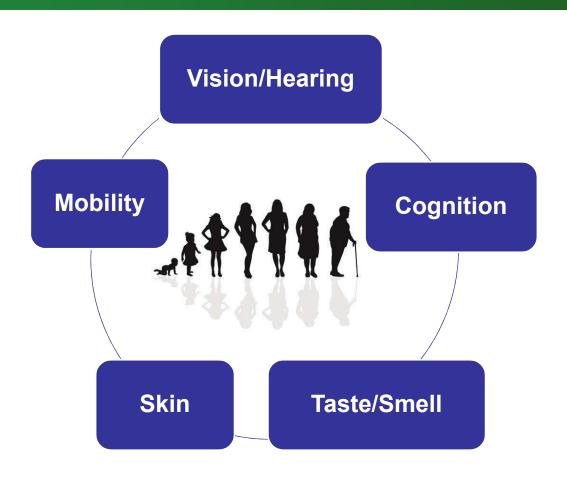


Note: Asked of all 2,969 adults in the survey.

PewResearchCenter



What to Expect As We Age





Common Hurdles to Aging Well

Common Hurdles

- 1) Unexpected illness
- 2) Chronic diseases
- 3) Falls/functional decline
- 4) Accumulation of losses
- 5) Becoming a caregiver
- 6) Cognitive changes/dementia



Common Hurdles to Aging Well

Top Chronic Conditions in 65+

- Chronic obstructive pulmonary disease
- Alzheimer's disease
- Depression
- Heart failure
- Chronic kidney disease

- Diabetes
- Coronary disease
- Arthritis
- High cholesterol
- High blood pressure



Top Causes of Death for Older Adults

- 1) Heart Disease
- 2) Cancer
- 3) Chronic Obstructive Pulmonary Disease
- 4) Alzheimer's disease
- 5) Diabetes
- 6) Pneumonia/Flu



Source: U.S. Centers for Disease Control & Prevention



Falls

- One in four Americans 65+ falls each year
- Every 11 seconds, an older adult is treated in the emergency department (ED) for a fall
- Every 19 seconds, an older adult dies from a fall
- Falls result in more than 2.8M injuries treated in EDs annually, including >800,000 hospitalizations & 27,000 deaths
- In 2014, the total cost of fall injuries was \$31B
- Expected to increase to \$67.7B by 2020

Source: U.S. Centers for Disease Control & Prevention



More Common Hurdles: Losses & Caregiving

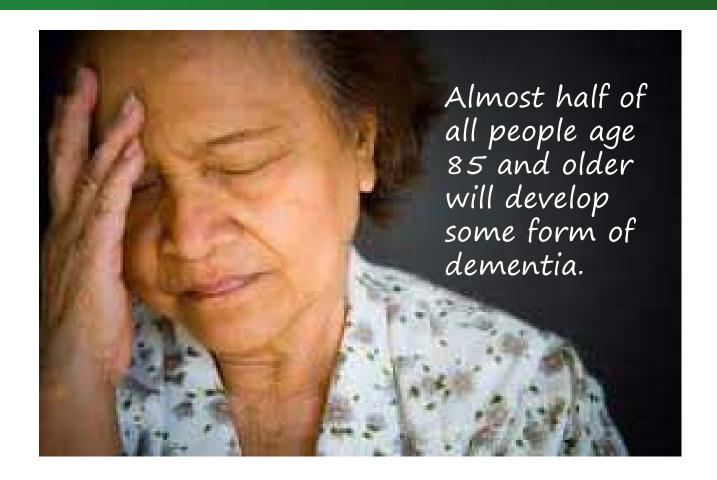
- Numerous losses
- Families out of area
- □ Role as caregivers

- 29% of the U.S. adult population or65.7 M are unpaid family caregivers
- More than 3 in 10 US households
- ☐ Family caregivers provide an avg of 20 hours of care/week
- Most care for relative (86%)
- One third take care of a parent
- 66% are female/avg age of 48
- 1/3 take care of two> people

Source: National Alliance of Caregiving



Cognitive Changes









Dementia: Most Common Types & Causes

Most prevalent forms of dementia:

- Alzheimer's Disease
- Vascular Dementia
- Lewy Body Dementia
- Frontotemporal Dementia

Most prevalent forms of Other causes of dementia:

- Parkinson's Disease (PD)
- Multiple Sclerosis (MS)
- Alcoholism (Korsakoff's)
- HIV (end stage)
- Head injuries
 - Football, boxing, soccer, concussions



Alzheimer's Disease (AD) Statistics

- Alzheimer's Disease is the 6th leading cause of death in the US
- More than 5M Americans are living with AD
- By 2050, this number could be as high as 16M
- Every 66 seconds, someone in the US develops the disease
- 1 in 3 seniors dies with Alzheimer's or another dementia
- Alzheimer's kills more than breast cancer and prostate cancer COMBINED
- Since 2000, deaths from heart disease have increased by 14% while deaths from Alzheimer's disease have increased by 89%
- In 2017, Alzheimer's and other dementias will cost the nation \$259B
- By 2050, these costs could rise as high as \$1.1T

Source: Alzheimer's Association



Alzheimer's Disease is More than a Memory Disorder: 10 Warning Signs

- 1. Memory loss that disrupts daily life
- 2. Challenges in planning or solving problems
- 3. Difficulty completing familiar tasks
- 4. Confusion about time or place
 - 5. Trouble understanding visual images and spatial relationships

- 6. New problems with words in speaking or writing
- 7. Misplacing things and losing the ability to retrace steps
- 8. Decreased or poor judgment
- Withdrawal from work or social activities
- 10. Changes in mood or personality

Source: Alzheimer's Association





Diagnosing Dementia

- Rule out reversible causes
 - Mental health issues (depression, anxiety)
 - Vitamin B deficiency
 - Thyroid deficiency
 - Bladder infection (UTI)
 - Medication interactions

- History (family and patient)
- Blood, urine and spinal fluid analysis
- CT, MRI, PET
- Cognitive testing (MMSE)
- Neuropsychological testing
- Functional testing





Red Flags: When to be Concerned

Less

Repeating

Calendar mix-ups

Unusual giving

Odd decisions





More Red Flags: When to be Concerned

New "friends"

Change in appearance

Dents on car

Falls

Confusion



What Can You Do?





You Are Not Alone: Community Resources

- Aging Life Care Professionals (www.aginglifecare.org)
- Elder law attorneys (www.naela.org)
- Alzheimer's Association (<u>www.alz.org</u>)
- Medical providers
- Local Senior Centers
- Senior Information and Assistance





Successfully Engaging Your Older Donors

- Like life: it's all about relationships
- Think long-term
- Get to know the family
- Be involved with estate planning
- Be their community
- Provide avenues to give back & contribute
- Value their wisdom, experience & history

Keep In Mind Generational Differences

Traditionalists (1925-1945)

- Respect authority
- Traditional gender roles
- Value hard work
- Frugal
- Value privacy
- Great reluctance to spend \$
- Frequently took care of their parents

Baby Boomers (1946-1964)

- Rebel against authority
- Less traditional gender roles
- Value leisure/play
- Spenders
- Less private/more open
- Open to paying for help/advise
- Often live away from their parents and/or still working



Questions?





Still Have a Question?

Contact: Lisa Mayfield

Aging Wisdom

E-mail: lisa@agingwisdom.com



